

16<sup>th</sup> August, 2018

(1) BSE Ltd  
Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

(2) National Stock Exchange of India Ltd  
Listing Department  
Exchange Plaza, 5<sup>th</sup> floor,  
Plot no. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code: 500087**

**Scrip Code: CIPLA EQ**

(3) SOCIETE DE LA BOURSE DE LUXEMBOURG  
Societe Anonyme  
35A Boulevard Joseph II,  
L-1840 Luxembourg

Dear Sir/Madam,

Further to our intimation dated November 10, 2016 and the press release dated June 13, 2018 we hereby notify that pursuant to the approval of Capital Markets Authority, Uganda, Cipla Quality Chemical Industries Limited ("Cipla QCIL"), a subsidiary of the Company, has come up with the Initial Public Offer by way of Offer for Sale through book building process for listing of its shares on Uganda Securities Exchange. The relevant details in this regard are as follows:

<i>Particulars</i>	<i>Details</i>
Offer Price per Offer Share	UGX 256.50
Par value of each Offer Share	UGX 12.50
Authorised share capital	UGX 45,648,865,000
Total issued shares	3,651,909,200 shares
Issued share capital	UGX 45,648,865,000

*Cont..*

Total Offer Shares	657,179,319 shares
Total Offer Shares as a % of issued shares of the Company	18.00%
Gross proceeds of the Offer*	UGX 168,566,495,324

*\*Cipla QCIL will not receive any proceeds from the sale of the Offer Shares and the funds will be distributed amongst the selling shareholders, who are offering the shares in the following manner:*

<i>Capitalworks SSA 1</i>	<i>120,147,813</i>
<i>Cipla (EU) Limited**</i>	<i>410,675,449</i>
<i>George Baguma</i>	<i>29,945,655</i>
<i>Emmanuel Katongole</i>	<i>29,945,655</i>
<i>Frederick Mutebi Kitaka</i>	<i>29,945,655</i>
<i>Amistad Ltd</i>	<i>36,519,092</i>
<b>Total</b>	<b>657,179,319</b>

*\*\*Post IPO, Cipla Limited's effective holding in Cipla QCIL will reduce from existing 62.30% to 51.05%.*

Thank you,

Yours faithfully,  
For Cipla Limited



Rajendra Chopra  
Company Secretary