

CIPLA MEDPRO SOUTH AFRICA LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2002/018027/06)
Share code: JSE Limited - CMP
ISIN: ZAE000128179
("Cipla Medpro" or the "Company")

CIPLA LIMITED
(Incorporated in India)
(Registration number 11-2380)
Share codes: BSE Limited - 500087
National Stock Exchange of India
Limited – CIPLA EQ
ISIN Number: INE059A01026
("Cipla India")

FINALISATION ANNOUNCEMENT IN RESPECT OF THE SCHEME OF ARRANGEMENT

Cipla Medpro shareholders are referred to the announcement published on the Stock Exchange News Service ("SENS") of the JSE Limited ("JSE") on 15 May 2013 regarding the approval at the general meeting of Cipla Medpro, by the requisite majority of shareholder votes, of the scheme of arrangement proposed by the board of directors of Cipla Medpro between Cipla Medpro and its shareholders, in respect of the acquisition by Cipla India of 100% of the issued ordinary shares of Cipla Medpro ("the Scheme").

Shareholders are hereby advised that all conditions precedent to the Scheme, as detailed in the Circular issued to Cipla Medpro shareholders on 15 April 2013 ("the Circular"), have now been fulfilled or waived (a TRP compliance certificate having been received on 27 June 2013), and accordingly, the Scheme has become unconditional, as of 27 June 2013.

In terms of the Scheme, each Cipla Medpro shareholder is entitled to receive a cash consideration of R10.00 for every Cipla Medpro share held (subject to any adjustment, as detailed in the Circular).

The salient dates and times relating to the implementation of the Scheme ("Timetable") are set out in the table below, and have been updated from the timetable included in the Circular and the timetable which was published on SENS on 15 May 2013. Words and expressions in the Timetable and notes thereto shall have the same meaning as assigned to them in the Circular.

	2013
Finalisation Date	Thursday, 27 June
Finalisation Date announcement published on SENS on	Friday, 28 June
Finalisation Date announcement to be published in the South African press on	Monday, 1 July
Last Day to Trade to participate in the Scheme Consideration to be on	Friday, 5 July
Suspension of listing of Cipla Medpro Shares on the JSE to be at commencement of trading on	Monday, 8 July
Scheme Consideration Record Date to be recorded in the Register in order to receive the Scheme Consideration to be by close of trading on	Friday, 12 July
Operative Date of the Scheme to be on	Monday, 15 July
Payment of the Scheme Consideration to be transferred electronically or posted to Certificated Scheme Participants (if the Form of Surrender and Transfer and Documents of Title are received by the relevant Transfer Secretaries on or before 12h00 on the Scheme Consideration Record Date) on	Monday, 15 July
Dematerialised Scheme Participants to have their accounts held at their CSDP or Broker credited with the Scheme Consideration on	Monday, 15 July
Delisting of Cipla Medpro from the JSE on	Tuesday, 16 July



Notes:

1. No Dematerialisation or re-materialisation of Cipla Medpro Shares may take place from the commencement of the Last Day to Trade, being Friday, 5 July 2013.
2. All times referred to in this announcement are references to South African Standard Time.

Johannesburg

28 June 2013

**Financial Advisor and Transaction Sponsor
to Cipla Medpro**

ABSA (acting through its Corporate and
Investment Banking division)

Financial Advisor to Cipla India

Morgan Stanley South Africa (Pty) Ltd.

Merchant Bank to Cipla India

Rand Merchant Bank

**Independent Expert to the Cipla Medpro
Independent Board**

Bridge Capital Advisors (Pty) Ltd.

Legal Advisor to Cipla Medpro

Norton Rose Fulbright South Africa

Legal Advisor to Cipla India

Webber Wentzel

Sponsor to Cipla Medpro

Nedbank Capital

