

FORM NO. CAA-3

**[PURSUANT TO SECTION 230(5) OF COMPANIES ACT, 2013 AND RULE 8 OF
COMPANIES (COMPROMISE, ARRANGEMENT AND AMALGAMATIONS) RULES,
2016]**

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH
IN THE MATTER OF SECTION 230 TO 232 OF THE COMPANIES ACT, 2013**

AND

**THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS)
RULES, 2016**

AND

**IN THE MATTER OF SCHEME OF AMALGAMATION
(BY ABSORPTION)**

OF

INZPERA HEALTHSCIENCES LIMITED

(TRANSFEROR COMPANY)

WITH

CIPLA LIMITED

(TRANSFeree COMPANY)

AND

THEIR RESPECTIVE SHAREHOLDERS

COMPANY SCHEME APPLICATION CA/(CAA)/114/MB/2026

Cipla Limited,

incorporated under the Companies

Act, 1913 and having its registered

office at Cipla House, Peninsula

Business Park, Ganpatrao Kadam

Marg, Lower Parel, Mumbai – 400013

CIN: L24239MH1935PLC002380

...Applicant Company / Transferee Company

NOTICE TO THE UNSECURED CREDITOR UNDER SECTION 230 OF THE COMPANIES ACT, 2013

To,

Unsecured Creditors,

Dear Sir/ Madam,

Notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 and as directed by the Mumbai Bench of the Hon'ble National Company Law Tribunal ('NCLT' or 'Tribunal') by an order dated 18th August, 2026 under sub-section (1) of Section 230 of the Companies Act, 2013 ('the Act') in relation to the Scheme of Amalgamation (by Absorption) of Inzpera Healthsciences Limited ("Transferor Company") with Cipla Limited ("Transferee Company") and their respective shareholders ("Scheme").

Hon'ble NCLT in terms of order passed for directions in C.A. (CAA)/ 114 (MB)/ 2026 dated 18th August, 2026 ("NCLT Order") has dispensed with the meetings of the equity shareholders and unsecured creditors of the Transferee Company. However, as per NCLT Order, a notice is being sent to all the shareholders and unsecured creditors of the Transferee Company, informing them that they may submit their representations, if any, in respect of the proposed Scheme to the Hon'ble NCLT within 30 days of the receipt of the Notice. As there are no Secured Creditors in the Transferee Company, no meeting of Secured Creditors is required.

Copy of the NCLT Order and Scheme can be downloaded from the website of the Company at <https://www.cipla.com/investors/scheme-arrangement>. You can also access the same using the below QR code:



You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, with a copy of the representation sent simultaneously to the Transferee Company at its Registered Office at Cipla Limited, Cipla House, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013.

If no response is received by the Hon'ble Tribunal within the stated period of 30 (thirty) days, it will be presumed that you have no objection to the proposed Scheme.

For Cipla Limited

Sd/-
Rajendra Chopra
Company Secretary & Compliance Officer

Dated this 3rd day of September, 2026
Place: Mumbai